Valu-Times

WORKING TOGETHER TO BUILD THE FUTURE



SYN=RGY

888-272-8228 · WWW.SYNERGYFCU.ORG

48106-NEWS-0424



Mortgages

Buying your first home can be overwhelming. Use our First Time Homebuyer program and alleviate a lot of that stress. Synergy FCU is partnered with SWBC Mortgage to provide you with home loan solutions that fit your family. The First Time Homebuyer program will help you along every step of the way, including pairing you with a relator if you don't already have one.

Learn more at www.synergyfcu.org.

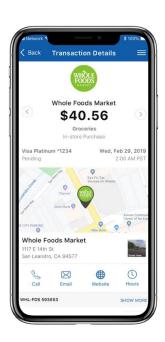
*All applications are subject to eligibility.

NMLS #423095

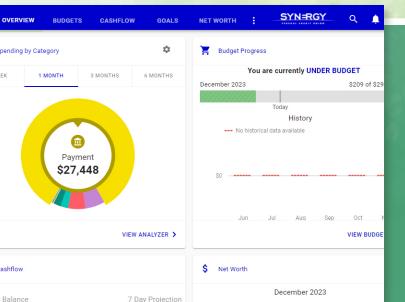
Card Center

From your Synergy FCU app, you have full control over your debit and credit cards. Card Center allows you to turn your cards on and off, set spending limits, set transaction alerts, and set travel alerts.

You can also see a map of where all your transactions have happened, so you can visually see if any transactions look suspicious. Log into the app and look for the little card icon to get started.







\$18,016.95

\$300.00

716.95

Total Net Worth

\$24,452.07

No history available yet

Budget Center

Introducing Budget Center, a one-stop shop for managing your money. Budget Center allows you to not only see your Synergy FCU accounts but link up your external accounts too. You can see your net worth all in one place. You can set financial goals and check back in on your progress.

You can also set up a Cashflow calendar, adding in your expenses and income, so you can see if you have enough funds in your account to cover your expenses. Budget Center can be found inside Online Banking and in the app. Best of all, Budget Center is totally free.



Board Nominations

The Board of Directors play an active role in policy development and setting the direction in which Synergy FCU can grow to better assist our members. Nominees should be capable for the position and must have the knowledge, experience, and time to hold their position on the board as a volunteeer. The deadline for nominations is April 12, 2024. Nominate yourself or someone else by submitting your nominations to info@synergyfcu.org or mail them to: Synergy FCU

ATTN: Nominating Committee

PO Box 691730

San Antonio, Tx 78249



Annual Meeting

Our Annual Meeting will be held Wednesday, May 22nd, 2024, at 5 p.m. All are invited to attend the meeting! The meeting will take place in the Valero Cafeteria at One Valero Way, San Antonio, Texas 78249.

We hope to see you there!



Vehicle Loans

If you're buying a boat to take the kids out on the lake; or an RV for a cross-country trip, Synergy FCU has the funds you need. Get financing on your next vehicle purchase, including cars, boats, jet skis, RVs, and motorcycles. Vehicle Loans are available on new and used vehicles, and we also offer refinancing from other financial institutions.

Apply online or view our current rates today at www.synergyfcu.org*

*All applications are subject to eligibility. No Synergy FCU refinancing available.

Find the Error

Is there an error or misplaced statement in the newsletter? Find the mistake and you'll be entered into a drawing for a \$25 gift card! Email your entry to jlytle@synergyfcu.org

Congratulations to the Winter 2024 winners!

• January - Mark S.

• February - Carolyn C.

March - Joe J.

Winter 2024 Errors

- We Love Our Members!: "will!" should be "will"
- We Love Our Members!: "reimbursment" should be "reimbursement"
- Joint Accounts: "member" should be "members"



Holiday Closings

- May 27 Memorial Day
- July 4 Independence Day





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